



Financial Guide

Conversation Plans Year 2: Equipping

Thank you for help your Apprentice **engage** last year as they embarked on the Aion Path journey. Your two conversations this year will focus on **equipping** your Apprentice with skills and habits for living.

These conversation plans give you the questions to ask your Apprentice as well as the questions your Apprentice is being given to ask you during your two meetings this year, so you can think ahead about what you want to say.

Follow this simple agenda for your time together:

Agenda for Guide + Apprentice Meeting

- Welcome and get acquainted or check in (10 minutes)
- Open with prayer
- Ask the Apprentice the questions in your Conversation Plan (20 minutes)
- The Apprentice asks you the questions in their Conversation Plan (20 minutes)
- Encouraging next steps
- Close with prayer

Remember:

You don't need to have all the answers.

Just show up with presence.

Speak with honesty.

Listen with grace.

And let Jesus do the rest.

Thank you for walking this path with them. You're doing holy work.

Year 2 Overview

Equipping: Practicing Wisdom and Discipline

Focus: Teach core skills and healthy money habits

- Budgeting, saving, giving, compound interest, avoiding debt
- Introduce frameworks for biblical generosity and discernment
- Cultivate confidence in decision-making

Meeting 3: Practical Wisdom & Habits

Guide → Apprentice

- Do you currently earn or save any money? Tell me about it.
- Have you ever made a budget—even a simple one? Want to try one together?
- What are the dangers of debt, especially early in life?
- Why is compound interest so powerful—both good and bad?
- How can money affect relationships?

Apprentice → Guide

- What financial habit has helped you the most?
- How did you learn about saving and investing?
- What are some red flags you look for before spending money on something big?

Guide → Apprentice

- One thing you said that stood out to me today was [blank].
- What was one thing I said that stood out to you today?

Meeting 4: Values & Vision

Guide → Apprentice

- What do you want to be known for when it comes to money?
- If you could give to any cause or help someone right now, who would it be and why?
- What role do you think money plays in following God's call for your life?
- What's the difference between enjoying something and being controlled by it?

Apprentice → Guide

- Have you ever used money to bless someone else in a big way?
- What's a financial goal you're proud of achieving?
- How has your understanding of generosity changed over the years?

Guide → Apprentice

- One thing you said that stood out to me today was [blank].
- What was one thing I said that stood out to you today?